



September 1, 2017

Dear Valued Customer,

Hurricane Harvey has had an unprecedented impact on the Texas Gulf Coast. Our thoughts are with the millions of people whose lives have been affected by this historic natural disaster.

The petrochemical industry is still gathering information regarding the extent of the resulting damage, but we already know that a large portion of the industry's capacity has been impacted. Over half of the industry's polyethylene and about two thirds of its polypropylene production has been negatively affected. Both rail and trucking transportation systems are severely disrupted and the effects on the supply chain will likely be a longer term issue than re-starting the production assets.

All of these factors have contributed to the resin suppliers immediately enforcing their previously announced August increase. This is likely to be followed by additional price increases from the resin suppliers. Therefore, Berry Global is forced to implement an increase of 4-6% on all stretch film orders placed on or after September 6th. All orders must call for immediate delivery.

Due to industry wide raw material supply constraints, Berry Global can only accept a limited number of orders. We will work hard to meet as much of your demand requirements as possible. Your Berry sales representative will be reaching out to you to answer any questions.

We are committed to keeping you informed as we learn more about further dynamics in the supply of resin. We ask for your patience as we work together to navigate this difficult environment.

A handwritten signature in black ink, appearing to read "Mark Patrick".

Mark Patrick
Vice-President of Sales